STCI PRIMARY DEALER LIMITED

CIN U67110MH2006PLC165306 GST No. 27AAKCS6909H1ZY
Regd. Office: A/B1-801, A wing, 8th Floor, Marathon Innova, Marathon NextGen Compound,
Off. Ganpatrao Kadam Marg, Lower Parel (W), Mumbai - 400 013.
www.stcipd.com Tel. No.: 022 - 66202200 Email: cs@stcipd.com

Audited Financial Results for the year ended March 31, 2026

(₹ in crore)

Balance Sheet as on March 31, 2026

SOURCES OF FUNDS	
1 Shareholder's Funds	
a. Share Capital	150.00
b. Reserves and Surplus	1,142.12
	1,292.12
2 Loan Funds	
a. Secured Loans	16,138.98
b. Unsecured Loans*	3,920.30
	20,059.28
3 Other Liabilities	512.00
TOTAL	**21,863.40**
APPLICATION OF FUNDS	
1 Fixed Assets (Net Block)	**16.29**
2 Investment	
(i) Govt. of India Securities & Treasury Bills	15,515.09
(ii) FI & Other Bonds	5,084.21
	20,599.30
3 Other Assets	1,247.81
TOTAL	**21,863.40**
* - Of which call/notice/term money borrowings (Including Interest Accrued thereon)	3,838.38
-There is no call/notice money lending.	

Profit and loss account for the year ended March 31, 2026

1 Income	
Interest	987.07
Discount	251.53
Trading Profit including MTM	-85.84
Underwriting & other commission	1.60
Other	0.90
	1,155.26
2 Expenses	
Interest	977.58
Administrative Cost	34.02
Other	15.09
	1,026.69
3.Profit before Tax	128.57
4. Profit after Tax	95.36
Other Comprehensive Income	-0.05
Total Comprehensive Income for the year	95.31
"Regulatory Capital Required(as per Capital Adequacy Guidelines)"	555.78
Actual Capital(Paid up Capital + Reserves -Intangible assets-Deferred tax asset)	1,291.93
Return on Average Net Worth	7.72%

Notes:

1. The Financial statements have been prepared as per Ind AS and in the format prescribed under Division III of Schedule III of the Companies Act, 2013 and have been approved in the Board Meeting held on April 27, 2026.
2. The securities held have been measured at fair value except for securities held under amortised cost category which are carried in books at amortised value
3. Net borrowings in call during the year: average Rs. 1363.41 crores, peak Rs. 2647.45 crores
4. Leverage ratio for the year: average 15.16 times, peak 17.74 times
5. Quarterly CRAR (Capital to Risk-weighted Asset Ratio)***

June 30, 2025	Sept 30, 2025	Dec 31, 2025	Mar 31, 2026
27.99%	26.41%	33.53%	34.87%

*** Calculated as per Reserve Bank of India (Standalone Primary Dealers) Directions, 2025 dated November 28, 2025 as updated from time to time

6. Details of issuer composition of investments in non Government Securities as at March 31, 2026 (Ref: RBI Circular No. IDMD. PDRS. No.03/03.64.00/2003-04 dated March 08, 2004)

(₹ in Crore)

Sr. No.	Issuer	Amount	Extent of private placement**
1	PSUs	1,028.20	246.37
2	FIs	1,152.68	-
3	Banks	1,289.64	-
4	Other PDs	-	-
5	Private Corporate	1,425.71	198.77
6	Subsidiaries/ Joint Ventures	-	-
7	Others	-	-
8	Provision held towards depreciation	-	-
	Total	**4,896.23**	**445.14**

All the investments in the above non government securities are rated and are above investment grade securities.

** Represents original issue.

7. The above results are published pursuant to the Reserve Bank of India's directions to Primary Dealers.

For and on behalf of the Board of STCI Primary Dealer Limited
Sd/-
Prasanna Patankar
Managing Director
DIN: 07658714

Place: Mumbai
Date :31 July, 2026